

**2015**

**2015045**

**2015 10**

( )

	,283.58	5,792,729,202.59	21.89%
	,281.25	1,490,200,346.37	-2.77%
	5.41%	700,386,240.38	-40.44%
	-34.49%	-9,245,065.12	-116.57%
	-34.13%	-9,282,046.97	-116.72%

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					20,081	
10						
		57.89%	185,316,118			
		1.85%	5,906,622			
		1.47%	4,701,267			
		1.21%	3,864,539			
		1.20%	3,843,773			
		1.05%	3,360,000	2,520,000		
		0.93%	2,980,074			
		0.50%	1,612,126			
		0.45%	1,454,448			
		0.45%	1,450,000			
10						
				185,316,118		185,316,118
				5,906,622		5,906,622
				4,701,267		4,701,267

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	3,864,539		3,864,539
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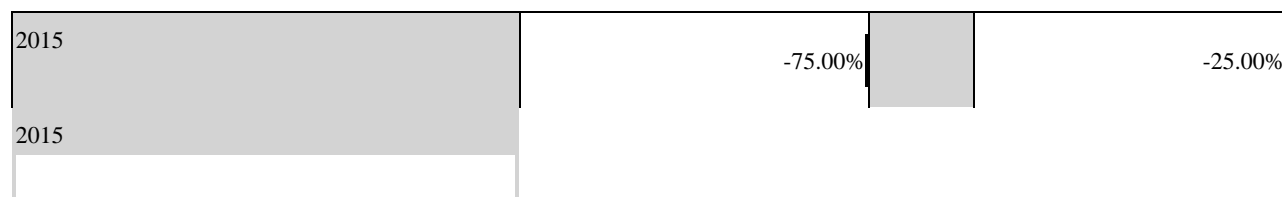


资产负债表项目	2015年9月30日	2014年12月31日	增减(±%)	变动原因	
系根据租赁合同确认的应收房产租金收入本期较上年增加所致					
应收账款	4,132,996.81	2,808,055.19	47.18%	主要系商业增加所致	
48,464,177.85	214,132,882.74	-77.37%		主要系多步收购三亚丰乐实业有限公司股权，合并报表抵销其他应收款所致 主要系多步收购三亚丰乐实	
其他应收款					
应交税费	-92,134,995.92	40,117,572.50	-329.66%	主要系商品房预售金应预缴税费增加所致	
其他应付款	454,119,020.76	65,663,258.30	591.59%	主要系少数股东对子公司的投资所致。	
一年内到期的非流动负债	400,000,000.00	1,066,700,000.00	-62.50%	主要系偿还一年内到期借款所致	
长期借款	1,211,000,000.00	325,800,000.00	271.70%	主要系本期新增长期借款所致	
少数股东权益	13,535,421.05	0.00	100.00%	主要系本期新增长期借款所致	
少数股东权益	99,877,159.24	14,453,108.30	591.04%	主要系本期新增长期借款所致	
变动原因	利润表项目	2015年1-9月	2014年1-9月	增减(±%)	变动原因
销售实现面积较上年同期	营业收入	700,366,240.38	1,176,011,136.63	-40.44%	主要系本期销售实现面积较上年同期下降所致
销售实现面积较上年同期	营业成本	509,535,132.05	812,315,602.70	-37.52%	主要系本期销售实现面积较上年同期下降所致
财务费用	69,506,221.72	39,950,390.60	73.98%	主要系本期其他应收款余额增加，坏账准备计提金额减少所致	
资产减值损失	-7,907,924.46	542,756.26	-1556.99%	主要系本期其他应收款余额增加，坏账准备计提金额减少所致	
所得税费用	5,371,023.60	5,375,631.65	-87.92%	主要系本期利润总额下降所致	
净利润	-12,452,244.55	55,420,819.59	-122.47%	主要系本期利润总额下降所致	
变动原因	现金流量表项目	2015年1-9月	2014年1-9月	增减(±%)	变动原因
系支付项目土地出让金及竣工保证金所致	经营活动产生的现金流量净额	-95,184,609.34	-39,278,168.90	-142.33%	主要系本期支付项目土地出让金及竣工保证金所致
现金流量净额	30,531,520.55	1,453,203.92	2083.00%	主要系本期经营活动产生的现金流量净额增加所致	
现金流量净额					



## 2015

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	1,047,493,847.05	796,255,177.66
	4,132,996.81	2,808,055.19
	240,296,408.79	305,315,609.27
	48,464,177.85	214,132,882.74
	5,607,167,785.68	4,386,995,477.06
	6,947,555,216.18	5,705,507,201.92



	454,119,020.76	65,663,256.30
	400,000,000.00	1,066,700,000.00
	600,000,000.00	600,000,000.00
	4,287,442,422.01	3,962,275,747.92
	1,211,000,000.00	325,800,000.00
	13,536,421.08	
	1,224,536,421.08	325,800,000.00
	5,511,978,843.09	4,288,075,747.92
	320,100,000.00	320,100,000.00
	290,011,424.95	290,011,424.95
	248,494,622.35	248,494,622.35

	590,339,233.95	631,594,299.07
	1,448,945,281.25	1,490,200,346.37
	99,877,159.24	14,453,108.30
	1,548,822,440.49	1,504,653,454.67
	7,060,801,283.58	5,792,729,202.59

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	443,450,745.52	640,258,466.98



	111,000,000.00	115,000,000.00
	3,153,785,436.43	3,207,508,557.15
	320,100,000.00	320,100,000.00
	293,932,904.63	293,932,904.63
	248,494,622.35	248,494,622.35
	463,868,174.79	508,248,637.37
	1,326,395,701.77	1,370,776,164.35
	4,480,181,138.20	4,578,284,721.50

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	447,785,545.59	424,819,973.21
	447,785,545.59	424,819,973.21
	433,780,594.14	402,763,110.83
	333,975,369.33	344,400,430.57



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22,740,820.08



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	-9,520,526.03	79,718,327.89
	161,347.17	487,397.00
	112,040.81	115,051.94
	-9,471,219.67	80,090,672.95
	2,981,024.88	24,669,853.36
	-12,452,244.55	55,420,819.59
	-9,245,065.12	

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	-3,207,179.43	-357,203.13
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	-12,370,462.58	53,154,780.69
	-0.0386	0.1661
	-0.0386	0.1661

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	1,612,198,614.31	1,356,168,592.71


	2,229.90	
	1,864,336.90	85,180.00
	30,878,502.74	4,469,588.49
	53,850,000.00	
	53,850,000.00	
	889,200,000.00	160,800,000.00
	226,150,000.00	
	1,169,200,000.00	160,800,000.00
	670,700,000.00	183,300,000.00
	160,683,224.01	103,720,122.89
	22,272,000.00	
	853,655,224.01	

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	106,360,155.61	160,406,285.11
	20,243,492.23	25,282,525.38
	652,502,701.75	589,903,049.60
	171,143,721.50	231,585,194.07

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	-196,807,721.46	-286,837,275.88
	640,258,466.98	626,209,977.05
	443,450,745.52	339,372,701.17